

13 October 2008

Metal-Tech Ltd.
(“Metal-Tech” or “the Company”)

Director Shareholding

Metal-Tech Ltd. has been informed that Ariel Rosenberg, the Executive Chairman and a director of the Company, purchased 1,000 ordinary shares in the Company at 32.23p per share on 10 October 2008 and 5,000 ordinary shares in the Company at 32p per share on 13 October 2008.

Mr. Rosenberg now holds 27,917,000 shares (of which 27,270,000 are owned in the name of Hillah Consultants Ltd.) representing 72.74 per cent of the issued share capital in the Company.

Enquiries:

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