

4 July 2008

Metal-Tech Ltd.
(“Metal-Tech” or “the Company”)

Holdings in Company

The Company was notified on 3 July 2008 by Genesis Asset Managers, LLP (“Genesis”) of the shareholding under their control. The shareholdings were purchased between May 2005 and November 2007. Please see the table below:

Fund	Nominal	Date of Transaction	Holding	% of Total	Shares in Issue
SSAV	2,000,000	04/05/2005	2,000,000	5.211466	38,376,920
SCP	500,000	26/10/2007	2,500,000	6.514318	38,376,923
SCP	208,448	09/11/2007	2,708,448	7.057477	38,376,923
SCP	40,000	15/11/2007	2,748,448	7.161706	38,376,923
SCP	50,000	30/11/2007	2,798,448	7.291993	38,376,923

Genesis now controls 7.29% of the outstanding shares in the Company, based on total shares in issue of 38,376,923.

Enquiries:

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